**INTEREST RATES MARKET NOTICE**

**Date: 21 October 2016**

**Subject:** New Financial Instrument Listing

***(RCS INVESTMENT HOLDINGS LIMITED –“RCG01B”)***

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The JSE Limited has granted a listing to **RCS INVESTMENT HOLDINGS LIMITED** on Interest Rate Market with effect from 24 October 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** RCG01B

**Nominal Issued** R 550,000,000.00

**Issue Price** 100%

**Coupon** 9.008% (3 Month JIBAR as at 19 Oct 2016 of 7.358% plus 165bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 October 2019

**Books Close Date(s)** 14 January, 14 April, 14 July, 14 October

**Interest Payment Date(s)** 24 January, 24 April, 24 July, 24 October

**Last Day to Register** By 17:00 on13 January, 13 April, 13 July, 13 October

**Issue Date** 24 October 2016

**Date Convention** Modified Following

**Interest Commencement Date** 24 October 2016

**First Interest Payment Date** 24 January 2017

**ISIN No.** ZAG000140070

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RCG01B%20Pricing%20Supplement%2020161021.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/RCG01B%20Pricing%20Supplement%2020161021.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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